

# PolicyPilot DEMO Agent Prompts

Our ready-to-use prompts help commercial insurance agents get maximum value from PolicyPilot with minimal effort. These professionally crafted prompts:

- **Save Time:** No need to figure out how to phrase your analysis requests
- **Ensure Thoroughness:** Cover all critical aspects of policy and contract review
- **Increase Consistency:** Standardize your document analysis approach
- **Improve Client Service:** Generate comprehensive insights to share with clients

Simply copy the relevant prompt, customize it with your client's specific details, upload the documents, and let PolicyPilot do the heavy lifting. Our system will analyze the documents and provide structured, actionable findings you can use in client discussions.

The prompts cover key commercial insurance scenarios including:

- Policy gap analysis and exclusion identification
- Application vs. issued policy comparison
- Contract requirement compliance verification
- Certificate of insurance validation
- Indemnification clause interpretation

***Use these prompts as starting points to streamline your document review process and uncover important coverage issues for your clients.***

\*\* I need to analyze a set of commercial insurance documents for my client. Please review:

1. The client's CGL policy and identify:
  - Any non-standard exclusions
  - Coverage limitations compared to ISO standard forms
  - Potential coverage gaps for their industry
  - Missing endorsements based on their operations
2. Compare their application to the issued policy to find:
  - Any discrepancies between requested and issued coverages
  - Differences in limits, deductibles, or self-insured retentions
  - Requested endorsements not included in the final policy
  - Any conditions or warranties that could affect coverage
3. Review their client contract requirements and determine:

*This analysis was generated by PolicyPilot (Demo Version) - A commercial insurance document analysis tool from InsuranceGPTs*

**IMPORTANT NOTICE:** This is an AI-assisted analysis for educational purposes only. All findings should be verified by a licensed insurance professional before taking action. For more comprehensive analysis capabilities and advanced features, visit [insurancegpts.com](https://insurancegpts.com)

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- If their current insurance program satisfies all requirements
- What additional coverages or endorsements might be needed
- Any problematic indemnification clauses
- Recommendations for bringing their program into compliance

Please provide a structured analysis with specific recommendations I can discuss with my client to enhance their coverage and ensure contractual compliance.

POLICYPILOT GPT

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